

Banning & Son Pro

Business Operations Portal

SDVOSB General Contracting & Plumbing

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WHAT IS IT?

Command center for SDVOSB government contractors in San Diego County. Tracks bids at NAVFAC, VA, Camp Pendleton, NBSD, MCAS Miramar, GSA, and Army Corps. BD AI assistant trained on federal contracting, set-aside strategy, and teaming.

[Live demo: mexausafg.com/banning-son-pro.html](https://mexausafg.com/banning-son-pro.html) | PIN: 4321

PORTAL SECTIONS

TAB	TAB
1. Dashboard	2. Bid Pipeline
3. Active Contracts	4. Teaming Partners
5. Agency Contacts	6. Proposals
7. Field Log	8. Client CRM
9. Finance	10. BD Assistant

STANDARD PLATFORM FEATURES — ALL PORTALS

FEATURE	DESCRIPTION
PIN-Protected Portal	Private access — your team only, PIN locked
Platform Health Check	Live status of all MFG backends — 10 endpoints monitored
Calendar & Scheduling	Events, follow-ups, health check history timeline
GPS Field Check-In	Location logging with Google Maps link, job site verification
Internal Messenger	Team chat across all devices — cell, tablet, desktop
AI Assistant	Industry-trained AI built into every portal
Finance & Invoicing	Invoice tracking, A/R, backlog, overdue alerts
Client CRM	Full relationship tracker with follow-up dates and revenue history
Marketing Hub	Email templates, pitch scripts, social copy, color palette
WorkComp360 Direct Mail	Campaign request form embedded — routes warm leads automatically

PRICING

TIER	SETUP	MONTHLY	INCLUDES
Starter	\$500	\$299/mo	5 tabs, CRM, field log, finance, AI
Pro	\$750	\$499-\$699/mo	Full portal as shown above
Enterprise	\$1,200	\$799-\$999/mo	Custom + backend integration + white label

READY TO GET STARTED?

Schedule a 20-minute demo. Your portal is live within days.

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